

Leveraging Strengths to Augment Value

EXTERNAL ENVIRONMENT

Inputs



FINANCIAL CAPITAL

- Net Worth : ₹46,955 crore
- Net Debt : ₹1,780 crore
- Capex for FY23 : ₹4,307 crore



MANUFACTURED CAPITAL

- Property, Plant & Equipment : ₹14,635 crore
- Operational Sites : 4 VSF, 2 VFY, 9 Chemicals, 3 Textiles, 2 Insulators
- Net Fixed Assets (incl. CWIP) : ₹19,900 crore



INTELLECTUAL CAPITAL

- R&D Expenditure (last 3 years) : ~₹327 crore
- No. of R&D Facilities : 9



NATURAL CAPITAL

- Energy Consumption : 63.64 million GJ
- Total Water Withdrawal : 54.04 million M³
- Total ZLD Across Units : 9*
- Environmental Investments : 6%



SOCIAL & RELATIONSHIP CAPITAL

- Total CSR Expenditure : ₹54.19 crore



HUMAN CAPITAL

- No. of Employees on Roll : 24,455
- No. of Employees on Contract : 18,674
- Training hours : 620,207

Business Activities

VISCOSE

- Viscose Staple Fibre (VSF)
- Viscose Filament Yarn (VFY)

CHEMICALS

- Chlor-alkali
- Chlorine Derivatives
- Speciality Chemicals

TEXTILES

- Linen Yarn
- Worsted Yarn
- Fabric

INSULATORS

- Ceramic Insulators
- Polymer Insulators

PAINTS

- Decorative Paints

B2B E-COMMERCE

- Construction Materials

Strategy and Resource Allocation

VISION

MISSION

VALUES

Strategic Objectives

Leadership Across Business	Innovation	Sustainability
Capital Allocation	Cost Leadership	→ Read more 46

Risk & Opportunities

<ul style="list-style-type: none"> Demand and price impact Competition risk New business performance Climate change Availability of natural resources-based inputs Price volatility of input materials and products Power-related risk Chlorine integration Industrial safety, employee health, and safety risk 	<ul style="list-style-type: none"> Competent human resources availability Delay in project execution Information technology/cybersecurity risk Environmental and other regulatory risks Litigation risk Investments impairment risk Foreign exchange fluctuation risk Liquidity risk/ interest rate risk <p style="text-align: right;">→ Read more 56</p>
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Double Material Issues

<ul style="list-style-type: none"> Energy consumption & GHG emissions management Climate change adaptation Water and effluents Waste management 	<ul style="list-style-type: none"> Product stewardship Responsible supply chain Innovation and R&D <p style="text-align: right;">→ Read more 52</p>
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PERFORMANCE

OUTLOOK

RISK AND OPPORTUNITIES

RISK AND OPPORTUNITIES

Outputs

FINANCIAL CAPITAL

- Total Sales VSF : 711 KT
- Total Sales Caustic Soda : 1,145 KT
- Total Sales VFY : 44KT

MANUFACTURED CAPITAL

- New Asset Developed
- New Production Capacity
- Asset Valuation

INTELLECTUAL CAPITAL

- Patents Applications : 66
- New Products Innovation : 2
- New Product Development : 7

NATURAL CAPITAL

- GHG Emissions : 6.34 million MT CO₂ eq (Scope 1 and Scope 2)
- Waste Generation : 898,679 MT
- Water Discharge : 25.64 million M³
- Trees Planted : 1.2 lakh

SOCIAL & RELATIONSHIP CAPITAL

- No. of CSR Beneficiaries : 1,105,750
- No. of Education Beneficiaries : 145,341
- Local Procurement : 20%
- MSME Procurement : 15%

HUMAN CAPITAL

- Women Employees : ~3%
- Fatalities : 2
- Loss Time Injury Frequency Rate (LTIFR) : 0.22

Outcomes

FINANCIAL CAPITAL

- Revenue : ₹26,840 crore
- EBITDA : ₹4,198 crore
- PAT : ₹2,124 crore
- DPS : ₹10 per equity share
- ND/EBITDA : 0.42x
- Market Capitalisation : ₹107,502 crore

MANUFACTURED CAPITAL

- Capacity Utilisation (VSF) : 88%
- Capacity Utilisation (Chlor-alkali) : 88%
- Net Capacity Utilisation (Speciality Chemicals) : 81%

INTELLECTUAL CAPITAL

- Patents Granted : 17

NATURAL CAPITAL

- Wastewater Recycled and Reused : 24.14 million m³
- Waste Diverted from Disposal : 808,980 MT
- Energy Intensity Reduction : 17%
- Reduction in Fresh Water Withdrawal Intensity : 15%
- GHG Intensity Reduction (Scope 1 and Scope 2) : 21%
- RE Power Share at : 8%

SOCIAL AND RELATIONSHIP CAPITAL

- Zero Grievances from Suppliers
- Zero Grievance for community
- Only Three pending customer complaints

HUMAN CAPITAL

- Percentage of Employees Trained (Safety) : 82%
- Total Employees Trained (Skill upgradation) : 61%
- Retention Rate : 94%

Mapping

STAKEHOLDERS IMPACTED

- Investors
- Vendors
- Government, Regulatory Bodies

- Customers
- Community
- Government, Regulatory Bodies

- Customers
- Community

- Investors
- Employees
- Community
- Customers

- Customers
- Suppliers

- Employees

SDGs MAPPING:



*one plant commissioning